THE AIP DIFFERENCE

We are a flat, consensus-driven organization comprised of engineering-centric operating and investment professionals who work together to optimize the growth potential of industrial businesses. With our collective functional expertise, we utilize flexible & opportunistic equity & credit strategies to invest in all levels of the capital structure. We seek to combine the judgment and value creation of a strategic buyer with the execution capabilities of an experienced financial buyer. AIP invests where we believe we can significantly impact business value through the implementation of an Operating Agenda developed in collaboration with the company’s management team.

IN OUR 30 YEARS WE HAVE CLOSED EACH EXECUTED LETTER OF INTENT

$14B+ Portfolio Revenue (USD)

60K+ Portfolio Company Employees

240+ Global Manufacturing & Distribution Facilities

100+ Platform & Add-on Acquisitions Since Inception

IN EVERYTHING WE DO, WE STRIVE TO PROVIDE THE SELLER SPEED, CERTAINTY & SEAMLESS EXECUTION
**PORTFOLIO**

<table>
<thead>
<tr>
<th>COMPANIES</th>
<th>CHARACTERISTICS</th>
<th>TRANSACTIONS</th>
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| Milwaukee, WI - Manufacturer of specialty vehicles in the Fire & Emergency, Commercial, and Recreational Vehicle segments. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
- Complex carve outs  
- Public to private  
- Turnarounds & refinancings  
- Debt & structured transactions |
| Ann Arbor, MI - Manufacturer and distributor of kitchen and bath cabinets for single-family and multi-family home builders. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
- Complex carve outs  
- Public to private  
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| Macomb, MI – Manufacturer and vertically integrated provider of turnkey solutions for aerospace tooling, assembly line integration and factory automation. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
- Complex carve outs  
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- Debt & structured transactions |
| Kent, WA – Manufacturer of ultra-high-pressure waterjet cutting systems & pumps, robotic solutions, surface preparation & industrial cleaning systems, and corresponding aftermarket components. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
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| Athens, TN - Manufacturer of aluminum and stainless steel tank trailers, propane delivery trucks, oil & gas stimulation and completion equipment, and an operator of tank trailer service centers. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
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| Charlotte, NC - Manufacturer of highly-engineered precision components for auto safety devices, electronics, consumer goods, recreational vehicles, mining & oilfield, healthcare, and computer hardware & peripherals. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
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| Glenview, IL - Distributor and manufacturer of highly-engineered fasteners & C-Class components for commercial vehicle, luxury automotive, ag equipment, power generation, and construction end markets. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
- Complex carve outs  
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- Debt & structured transactions |
| Augsburg, Germany - Manufacturer of web offset printing presses, finishing systems and auxiliary printing equipment. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
- Complex carve outs  
- Public to private  
- Turnarounds & refinancings  
- Debt & structured transactions |
| Tolland, CT – Provider of automated cutting equipment for flexible materials, pattern making and planning software, and laser metrology equipment to the apparel industry. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
- Complex carve outs  
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| Omaha, NE – Manufacturer of grinding media used primarily by global copper, gold, and iron ore producers to break down ore in the primary phase of mineral concentration. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
- Complex carve outs  
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| Point of Rocks, MD - Manufacturer of custom steel joist & deck solutions and fabricator & erector of structural steel components. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
- Complex carve outs  
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| Houston, TX - Provider of specialty industrial services supporting routine maintenance, turnarounds, and capital projects with scaffolding, insulation, coatings/linings, asbestos abatement, and additional associated services. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
- Complex carve outs  
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| Jersey City, NJ - Provider of bulk freight services to the aggregates, ore, salt, & grain markets; operates in the Great Lakes region under the Jones Act in the U.S. & the Coasting Trade Act in Canada. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
- Complex carve outs  
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| Madison, MS – Provider of integrated logistics support & manufacturing to military aircraft and defense systems. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
- Complex carve outs  
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| Dallas, TX - Global provider of Productivity Technology solutions to mining operations, including productivity-enhancing Digital Technology, Surface Mining Technology, and Wear Protection and Processing. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
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| Lancaster, PA - Manufactures solid and engineered hardwood flooring products that are sold through both distribution & direct sales under well-known brand names such as Armstrong, Bruce, Homewood, & Capella. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
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| Boston, MA - Design, source, and assemble, lamp and lighting fixture business focused on retrofit applications that pull through complementary digital sensors and software. | - Value creation opportunity through operational improvements  
- Control positions or control features  
- Global revenue opportunity  
- Enterprise value up to $2 billion | - Leveraged buyouts  
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