

BUILDING GREAT INDUSTRIAL BUSINESSES ACROSS THREE ECONOMIC CYCLES

THE AIP DIFFERENCE

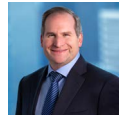
We are a flat, consensus-driven organization comprised of engineering-centric operating and investment professionals who work together to optimize the growth potential of industrial businesses. With our collective functional expertise, we utilize flexible and opportunistic equity and credit strategies to invest in all levels of the capital structure. We seek to combine the judgment and value creation of a strategic buyer with the execution capabilities of an experienced financial buyer. AIP invests where we believe we can significantly impact business value through the implementation of an Operating Agenda developed in collaboration with the company's management team.



KIM MARVIN
GP, TRANSACTIONS



JOHN BECKER
GP, OPERATIONS



DINO CUSUMANO
GP, TRANSACTIONS



JORGE AMADOR
OPERATIONS



ERIC BAROYAN
TRANSACTIONS



JEFF BIRENBAUM
OPERATIONS



ZAC CARSON
TRANSACTIONS



JIM CHAPPUIS
OPERATIONS



DARREN CHEN
TRANSACTIONS



ANDREW CHITTOOR
TRANSACTIONS



ANGUS CUSACK
TRANSACTIONS



DANNY DAVIS
OPERATIONS



BRENDAN DEMLER
TRANSACTIONS



RICH DENNIS
SPECIAL SITUATIONS



ALEXANDER DUDEK
TRANSACTIONS



NICK DU PONT
TRANSACTIONS



LEE EVANGELAKOS
OPERATIONS



DAN EVANS
TRANSACTIONS



JUSTIN FISH
OPERATIONS



TIM FISHER
OPERATIONS



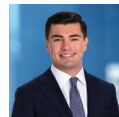
BEN GELINAS
OPERATIONS



NICK GLENN
OPERATIONS



MURRAY GRAINGER
INDUSTRIAL TECHNOLOGY



ALEX HACHIGIAN
TRANSACTIONS



SAMMY HERNANDEZ
TRANSACTIONS



RICH HOFFMAN
TRANSACTIONS



JIMMY HOLLORAN
OPERATIONS



TIM HORGAN
OPERATIONS



RICARDO IGLESIAS
OPERATIONS



MICHAEL INFANTE
SPECIAL SITUATIONS



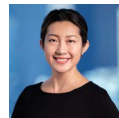
HUNJOO KIM
OPERATIONS



DEREK LECK
OPERATIONS



LAUREN LEUNG
TRANSACTIONS



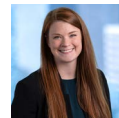
SUNNY LI
TRANSACTIONS



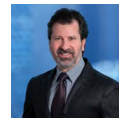
ALEX MENKHAUS
OPERATIONS



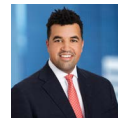
ALEXANDER MULLER
OPERATIONS



KAITLYN NEALON
OPERATIONS



BARRY PRICE
CAPITAL MARKETS



JORDAN RANSOM
CAPITAL MARKETS



TONI RINNEVAARA
TRANSACTIONS



JOEL ROTROFF
TRANSACTIONS



ALEX SCHUKIN
TRANSACTIONS



JACK SIMMONS
OPERATIONS



MICHAEL SLUTSKY
TRANSACTIONS



NEIL SNYDER
OPERATIONS



JITEN SUTHAR
SPECIAL SITUATIONS



RANDALL SWIFT
OPERATIONS



LOU TEDESCO
F&A



JAN TRNKA-AMRHEIN
SPECIAL SITUATIONS



KEVIN WILKEN
OPERATIONS



DAVID WOODRUFF
OPERATIONS



JESSICA WU
OPERATIONS

FOR TWO DECADES, WE HAVE CLOSED EACH EXECUTED LETTER OF INTENT

\$27B+ Portfolio Revenue (USD)

125+ Platform & Add-On Acquisitions Since Inception

69K+ Portfolio Company Employees

IN EVERYTHING WE DO, WE STRIVE TO PROVIDE THE SELLER SPEED, CERTAINTY, AND SEAMLESS EXECUTION



BEN DEROSA
Partner, Business Development
646.522.2528
ben@americanindustrial.com



RYAN DRUMM
Partner, Marketing & Investor Relations
646.939.2326
ryan@americanindustrial.com



EMILY MELCHIOR
Partner, Head of Investor Relations,
Marketing & Administration
332.999.8928
emily@americanindustrial.com



LAWRENCE STEYN
Partner, Business Development
929.656.0722
lsteyn@americanindustrial.com



JAMIE TAM
Partner, Business Development
917.225.3948
jtam@americanindustrial.com



DARYL YAP
Partner, Business Development
917.225.3948
daryl@americanindustrial.com

INVESTMENT CRITERIA

COMPANIES

- Industrial manufacturing, distributors, and services
- Operations in the U.S., Canada, and other developed markets
- Private or public
- Sales greater than \$500 million for platforms
- \$0 (or Negative) EBITDA up to \$350 million

CHARACTERISTICS

- Value creation opportunity through operational improvement
- Control positions or control features
- Global revenue opportunity
- Enterprise value up to \$2 billion

TRANSACTIONS

- Leveraged buyouts
- Complex carve-outs
- Public to private
- Turnarounds and refinancing
- Debt and structured transactions

 <p>Athens, TN Energy & Transportation Equipment Revenues: \$690 million Fund IV/V Acquired 2011 entransinternational.com</p>	 <p>Macomb, MI Aerospace Automation & Tooling Solutions Revenues: \$177 million Fund V Acquired 2012 ascentaerospace.com</p>	 <p>Charlotte, NC Precision Components Manufacturer Revenues: \$906 million Fund V Acquired 2015 formtechnologies.com</p>	 <p>Wood Dale, IL Engineered Fastener Distributor Revenues: \$695 million Fund V Acquired 2015 optimas.com</p>	 <p>Augsburg, Germany Printing Systems Manufacturer Revenues: \$271 million Fund V Acquired 2015 manrolandgoss.com</p>	 <p>Omaha, NE Mining Consumables Manufacturer Revenues: \$1.7 billion Fund VI Acquired 2017 molycop.com</p>
 <p>Omaha, NE Mining Consumables Manufacturer Revenues: \$1.7 billion Fund VI Acquired 2017 molycop.com</p>	 <p>Point of Rocks, MD Structural Steel Systems Manufacturer Revenues: \$2.5 billion Fund VI Acquired 2017 cscsteelusa.com</p>	 <p>Houston, TX Industrial Services Provider Revenues: \$1.6 billion Fund VI Acquired 2017 brockgroup.com</p>	 <p>Colorado Springs, CO Aerospace & Defense Services Revenues: \$3.9 billion Fund VI Acquired 2018 gov2X.com</p>	 <p>Crestview, FL Aerospace/Defense Parts & Subassemblies Manufacturer Revenues: \$89 million Fund VI Acquired 2018 crestviewaerospace.com</p>	 <p>Cleveland, OH Commercial LED Lighting & Controls Revenues: \$874 million Fund VI Acquired 2019 gecurrent.com</p>
 <p>Lewisport, KY Aluminum Rolled Products Manufacturing Revenues: \$1.1 billion Fund VII Acquired 2020 commonwealthrolledproducts.com</p>	 <p>Fort Lauderdale, FL Shipping & Logistics Services Revenues: \$966 million Fund VII Acquired 2021 seacorholdings.com</p>	 <p>Raleigh, NC Hygiene Products Manufacturer Revenues: \$1.1 billion Fund VII Acquired 2021 indas.com attends.com</p>	 <p>Houston, TX Petroleum & Industrial Pumps Manufacturer Revenues: \$422 million Fund VII Acquired 2021 gdenergyproducts.com</p>	 <p>Bonita Springs, FL Additive Manufacturing Solutions Revenues: \$94 million Fund VII Acquired 2021 addmangroup.com</p>	 <p>Cincinnati, OH Value-Add Lubricant Distributor Revenues: \$4.9 billion Fund VII Acquired 2021 reladyne.com</p>
 <p>Loon-Plage, France Duffel, Belgium Manufacturer of Aluminum Revenues: € 1,410 million Fund VII Acquired 2021/2022 aluminiumdunkerque.fr aluminiumduffel.com</p>	 <p>The Woodlands, TX Industrial Services Provider Revenues: \$277 million Fund VII Acquired 2022 strikeusa.com</p>	 <p>Kristiansund, Norway Hareid, Norway Aquaculture Service Company Revenues: \$110 million Fund VII Acquired 2023 aquaship.no intership.no</p>	 <p>Southfield, MI Industrial Technology Revenues: \$916 million Fund VII Acquired 2024 veoneer.com</p>	 <p>Salt Lake City, UT Metals & Mining Revenues: \$1.1 billion Fund VIII Acquired 2024 boartlongyear.com</p>	
<p>NEXPERA Newark, DE Chemicals Revenues: \$352 million Fund VIII Acquired 2024 www.nexpera.com</p>	 <p>AUSTIN POWDER Cleveland, OH Metals and Mining Manufacturer Revenues: \$1.2 million Fund VIII Acquired 2024 www.austinpowder.com</p>	 <p>Lysaker, NO Fishing & Aquaculture/Maritime Revenues: \$156 million Fund VIII Acquired 2024 www.akerbiomarine.com</p>			